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GENERAL INFORMATION:

Date of birth: September 11, 1962

Languages spoken: English and French

Languages written: English and French

EDUCATION:

Presently Certified Public Accountant (C.P.A.)

1982 - 1985 CONCORDIA UNIVERSITY, Montreal, Quebec
Bachelor of Commerce (Accounting)

1979 - 1982 DAWSON COLLEGE, Montreal, Quebec
Diploma of Collegial Studies

1976 - 1979 LESTER B. PEARSON COMPREHENSIVE
HIGH SCHOOL, Montreal, Quebec

WORK EXPERIENCE:

January 2011 – Present

Joseph Oliverio CPA Inc

**5485 Cote-de-Liesse
Tel: (514) 570-9531**

Owner of an accounting firm specializing in tax for Individuals, Corporations and Trusts, both in Canada and the USA.

Represent clients when dealing with the Canada Revenue Agency in tax matters.

Tax plan with clients in order to claim the life time capital gains exemption.

Develop Discretionary Inter Vivos Family Trusts for tax planning and asset protection.

Prepare Financial Statements for Individuals, Corporations and Trusts.

Canada Revenue Agency

**305 René, Lévesque
Tel: (514) 283-5365**

September 2005 – December 2010

MG-06 Manager Audit

September, 2005 – September 2006 MG-06 Manage Large Files

September, 2006 – March 2010 MG-06 Manage Small & Medium Files

April 2010 – December 2010 MG-06 Manager Aggressive Tax Planning

Managed, through Team Leaders, activities related to tax audits.

Included audits of Trusts, Non Residents, Individuals and Corporations.

Managed approximately 60 to 70 employees including 5 to 7 Team Leaders.

February 1, 2004 to August 31, 2005 AU-05 Large File Case Manager

Conducted audits of medium rated corporations in the geographic area of the Taxation Services Office and for the Canadian public across Canada, and managed and coordinated a team of auditors assisting in these audits.

***May to December 2000 – AU-04 Financial Review Manager SR&ED
August 2001 to January 31, 2004***

Managed the activities of a financial review team engaged in the delivery of the SR&ED Program. The SR&ED clients in question were large rated, highly complex and sensitive cases involving multi-divisional, national and/or international corporate conglomerates.

April 1985 to April 2000 Various Positions in the Audit and Collection Division

April 1985 to September 1989 Collections Officer.

September 1989 to September 1994 Auditor various positions.

September 1994 to April 2000 Team Leader various positions.

LECTURER September 1997 to Present

ACCO 340 (Individual Tax), ACCO 440 (Corporate Tax) and ACCO 490 Advanced taxation at John Molson Scholl of Business - Concordia University.

TAX II (Corporate Tax) at McGill University.

MACC 812 at Queen's School of Business.

OTHER ACHIEVEMENTS ACTIVITIES:

Placed 1st in Canada, C.G.A. Acco. 521 Exam.

Places 6th in Canada, C.G.A. Tax 509 Exam.